

[Translation]

October 30, 2006

To whom it may concern:

Name of the Issuer of the Real Estate Investment Fund:  
 eAsset Investment Corporation  
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 Name of the Representative:  
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Notice of Change of Forecasts of Distribution  
for the Fiscal Periods Ending October 2006 and April 2007

We hereby inform you that the Investment Corporation has changed the forecasts of distribution per unit for the fiscal periods ending October 2006 and April 2007 announced on June 15, 2006.

1. Change of forecast of distribution for the fiscal period ending October 2006 (from May 1, 2006 to October 31, 2007)

	Distribution Per Unit (Excluding Excess of Earnings)
Former Forecast (A)	JPY 14,066
Changed Forecast (B)	JPY 15,200 (Note 1)
Amount of Change (B-A)	JPY 1,134
Percentage of Change	8.1% (Note 2)

2. Change of forecast of distribution for the fiscal period ending April 2007 (from November 1, 2006 to April 30, 2007)

	Distribution Per Unit (Excluding Excess of Earnings)
Former Forecast (A)	JPY 14,154
Changed Forecast (B)	JPY 14,900 (Note 1)
Amount of Change (B-A)	JPY 746
Percentage of Change	5.3% (Note 2)

(Note 1) Above forecasts are based on the operation status as of the date hereof and as such actual amount of distribution may differ from these forecasts. Above forecasts are not guarantee of the actual amount of distribution.

(Note 2) Percentage is rounded to the nearest one decimal place.

### 3. Reason for Change

As tentative outcome of operation for the fiscal period ending October 2006 became available, the Investment Corporation carried out review of forecast of distribution. As a result, it turned out that the forecasts of distribution for the fiscal periods ending October 2006 and April 2007 became different by more than 5% from the forecasts for the same periods announced by the Abbreviated Notice Regarding Settlement of Accounts (*Kessan Tanshin*) dated June 15, 2006. For this reason, the Investment Corporation announces change of forecasts of distribution per units by this release.