

Translation
May 25, 2006

To whom it may concern:

Name of the Issuer of the Real Estate Investment Fund:

eAsset Investment Corporation

1-1, 1-chome, Uchisaiwai-cho, Chiyoda-ku,
Tokyo

Name of the Representative:

Takehiro Fukada, Executive Officer

(Code Number 8974)

Inquiries To:

Asset Realty Manages Co., Ltd.

Masayuki Tanaka, Director, Planning & Administration
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Notice of Determination of Acquisition Date
("Nishino Building" and "Uchikanda Building")

We hereby inform you that eAsset Investment Corporation (the "Investment Corporation") determined the acquisition date of Nishino Building and Uchikanda Building (the acquisition of which was announced on March 23, 2006) to be May 30, 2006.

With regard to Nishino Building, since there were not two separate evacuation routes from the second floor thereof as of the date of execution of the purchase agreement on March 23, 2006, the purchase agreement provides, as conditions precedents, (i) that the Investment Corporation confirms there is no material concerns in this building in light of compliance and (ii) that the Investment Corporation is reasonably satisfied with the results of due diligence procedures to be carried out by it. The Investment Corporation came to the final decision to purchase the property since it has confirmed that there is no material concerns in this building in light of compliance as a result of repair carried out by the Seller, and is reasonably satisfied with the result of due diligence carried out by it.

With regard to Uchikanda Building, the Investment Corporation came to the final decision to purchase the property on May 30, 2006, since the Investment Corporation had agreed after

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negotiation, with the Seller that it would purchase Uchikanda Building on the same date with Nishino Building.

In connection with the reasons of purchasing these properties and the outline of the properties and the Seller, please see the press release captioned as “Notice of Acquisition of Property (Nishino Building)” and “Notice of Acquisition of Property (Uchikanda Building)” dated on March 23, 2006.

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