

[Translation]

September 29, 2006

To whom it may concern:

Name of the Issuer of the Real Estate Investment Fund:
eAsset Investment Corporation
1-1, 1-chome, Uchisaiwai-cho, Chiyoda-ku,
Tokyo

Name of the Representative:
Takehiro Fukada, Executive Officer
(Code Number 8974)

Inquiries To:
Asset Realty Manages Co., Ltd.
Masayuki Tanaka, Director, Planning & Administration
Department

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Notice of Borrowing (Determination of Interest Rate)

We hereby inform you that the interest rate for the period specified below has been determined in connection with the borrowing by eAsset Investment Corporation (the "Investment Corporation") on May 30, 2006 (which was announced by "Notice of Borrowing" dated May 25, 2006).

1. Term

From September 29, 2006 to December 29, 2006

2. Interest Rate

Floating rate loan (amount to 6 billion yen) by Shinsei Bank, Limited.: 1.24000% p.a.

Interest Rate after December 30, 2006 is not fixed yet (It will be fixed on December 27, 2006).