

[Translation]

September 19, 2007

To whom it may concern:

Name of the Issuer of the Real Estate Investment Fund:
 eAsset Investment Corporation
 4-1-7 Kudankita, Chiyoda-ku, Tokyo
 Name of the Representative:
 Masayuki Tanaka, Executive Officer
 (Code Number: 8974)

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**Notice Concerning Borrowings (Term Loan) and Interest Rate Cap Purchase
 (Determination of Interest Rate and Premium Payable)**

Further to the press release “Notice Concerning Borrowings (Term Loan) and Interest Rate Cap Purchase” dated September 18, 2007, eAsset Investment Corporation (“the Investment Corporation”) today announced details of the applicable interest rate and premium payable for the period commencing September 21, 2007 through December 28, 2007. Relevant details are provided briefly as follows.

1. Term Loan Interest Rate

Lender	Amount (Billions of Yen)	Interest Rate (%)	Interest Rate Term	Drawdown Date	Repayment Date
Aozora Bank, Ltd.	¥11.0	1.3425%	Sept. 21, 2007 to Dec. 28, 2007	Sept. 21, 2007	Sept. 21, 2010

The interest rate applicable from December 29, 2007 is yet to be determined. The Investment Corporation plans to determine the interest rate on December 26, 2007.

2. Interest Rate Cap Premium Payable

Premium Payable: ¥97,325,000 (114.5 bp on a notional principal of ¥8.5 billion)
 Strike Rate: 1.00%
 Applicable Interest Rate: Three month yen TIBOR

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