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**For Translation Purpose Only**

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**(Amendment) SUMMARY OF FINANCIAL RESULTS  
 FOR THE SIX MONTHS ENDED DECEMBER 31, 2016**

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces an amendment to the “SUMMARY OF FINANCIAL RESULTS FOR THE SIX MONTHS ENDED DECEMBER 31, 2016” announced on February 14, 2017, as indicated below with the amended part underlined.

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2. Outlook for the six months ending June 30, 2017 (January 1, 2017 to June 30, 2017) and December 31, 2017 (July 1, 2017 to December 31, 2017)

[Before amendment]

(Percentages show period-on-period changes)

	Operating revenues		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
For the six months ending								
June 30, 2017	8,054	15.0	3,176	24.5	2,590	31.0	2,589	31.0
December 31, 2017	7,545	<u>(3.8)</u>	2,974	(6.4)	2,374	(8.3)	2,373	(8.4)

[After amendment]

(Percentages show period-on-period changes)

	Operating revenues		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
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December 31, 2017	7,545	<u>(6.3)</u>	2,974	(6.4)	2,374	(8.3)	2,373	(8.4)