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For Translation Purposes Only

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Notice Regarding Acquisition of Issuer Rating

MID REIT, Inc. (hereafter “MID REIT”) announces today the acquisition of an issuer rating by Rating and Investment Information, Inc. (hereafter “R&I”).

Aiming to secure stable earnings and steady growth of its investment assets over the medium- to long-term, MID REIT shall continue to manage its assets while maintaining a careful balance between flexibility in capital procurement options and financial stability.

Rating Company	Object of Rating	Rating	Rating Outlook
R&I	Issuer Rating	A	Stable

Reference:

An Issuer Rating reflects R&I’s opinion regarding an issuer’s overall ability to repay its entire financial obligation. The Rating Outlook reflects R&I’s opinion of the medium-term outlook for the Issuer Rating and is expressed as “Positive,” “Stable” or “Negative.” Please refer directly to R&I for more details regarding the definitions of ratings.

Web address: <http://www.r-i.co.jp/eng/index.html>

Note: This press release provides information regarding MID REIT’s “Notice Regarding Acquisition of Issuer Rating,” and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are made at the investors’ sole discretion and responsibility and are made at their own risk. MID REIT and its affiliates disclaim any responsibility or liability for the consequence of investment in MID REIT.