



September 4, 2007

For Translation Purpose Only

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**(Revised) Notice Regarding Acquisition of Property
(Land Adjoining the Midosuji MID Building)**

MID REIT, Inc. (hereafter “MID REIT”) today announced certain revisions to its press release “Notice Regarding Acquisition of Property (Land Adjoining the Midosuji MID Building)” dated August 17, 2007. Details are as follows.

【Before revision】

Attachment 2

Property Portfolio after Acquisition of the Property

Type	Region	Property No.	Property Name	Acquisition Price (Millions of Yen)	Investment Ratio (%) (Note 1)	Acquisition Date
Office Property	Osaka Area	1	Twin 21 (Note 2)	68,700	45.0	Aug. 31, 2006
		2	Matsushita IMP Bldg.	24,600	16.1	Aug. 31, 2006
		3	Matsushita Denko Bldg.	7,620	5.0	Aug. 31, 2006
		4	Midosuji MID Bldg. (Note 3)	7,500	5.4	Aug. 31, 2006 Oct. 31, 2007 (planned)
		5	Higashinoda MID Bldg.	2,300	1.5	Aug. 31, 2006
		10	MID Imabashi Bldg.	3,270	2.1	April 3, 2007



		11	MID Midosujikawaramachi Bldg.	2,000	1.3	May 16, 2007
	Tokyo metropolitan area, government-designated cities (excluding the Osaka area) and other major cities	6	Kyobashi MID Bldg.	5,690	3.7	Aug. 31, 2006
		7	MID Shibakanasugibashi Bldg.	1,160	0.8	Aug. 31, 2006
	Subtotal (9 Properties)			<u>122,840</u>	81.1	
Real estate other than office properties	Osaka area	8	Konami Sports Club Kyobashi	2,780	1.8	Aug. 31, 2006
	Tokyo metropolitan area, government-designated cities (excluding the Osaka area) and other major cities	9	AEON Tsudanuma Shopping Center	26,100	17.1	Aug. 31, 2006
	Subtotal (2 Properties)			28,880	18.9	
Total (11 Properties)				<u>151,720</u>	100.0	

Note 1: Investment ratios presented in the table above have been rounded to the nearest first decimal place. Accordingly, the sum of the investment ratio figures may not add up to 100.0%.

Note 2: Twin 21 is listed as one property consisting of the structure and limited proprietary rights of applicable land.

Note 3: The acquisition price of the Midosuji MID Bldg. includes an additional 790 million yen for the acquisition of the Property, planned for acquisition on October 31, 2007.

【After revision】

Attachment 2

Property Portfolio after Acquisition of the Property

Type	Region	Property No.	Property Name	Acquisition Price (Millions of Yen)	Investment Ratio (%) (Note 1)	Acquisition Date
Office Property	Osaka Area	1	Twin 21 (Note 2)	68,700	45.0	Aug. 31, 2006
		2	Matsushita IMP Bldg.	24,600	16.1	Aug. 31, 2006
		3	Matsushita Denko Bldg.	7,620	5.0	Aug. 31, 2006
		4	Midosuji MID Bldg. (Note 3)	8,290	5.4	Aug. 31, 2006 Oct. 31, 2007 (planned)
		5	Higashinoda MID Bldg.	2,300	1.5	Aug. 31, 2006
		10	MID Imabashi Bldg.	3,270	2.1	April 3, 2007



		11	MID Midosujikawaramachi Bldg.	2,000	1.3	May 16, 2007
	Tokyo metropolitan area, government-designated cities (excluding the Osaka area) and other major cities	6	Kyobashi MID Bldg.	5,690	3.7	Aug. 31, 2006
		7	MID Shibakanasugibashi Bldg.	1,160	0.8	Aug. 31, 2006
	Subtotal (9 Properties)			<u>123,630</u>	81.1	
Real estate other than office properties	Osaka area	8	Konami Sports Club Kyobashi	2,780	1.8	Aug. 31, 2006
	Tokyo metropolitan area, government-designated cities (excluding the Osaka area) and other major cities	9	AEON Tsudanuma Shopping Center	26,100	17.1	Aug. 31, 2006
	Subtotal (2 Properties)			28,880	18.9	
Total (11 Properties)				<u>152,510</u>	100.0	

Note 1: Investment ratios presented in the table above have been rounded to the nearest first decimal place. Accordingly, the sum of the investment ratio figures may not add up to 100.0%.

Note 2: Twin 21 is listed as one property consisting of the structure and limited proprietary rights of applicable land.

Note 3: The acquisition price of the Midosuji MID Bldg. includes an additional 790 million yen for the acquisition of the Property, planned for acquisition on October 31, 2007.