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For Translation Purpose Only

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Notice Regarding the Shelf Registration for the Issuance of Investment Corporation Bonds

MID REIT, Inc. (hereafter “MID REIT”) today announced that it had submitted registration statements for the issuance of investment corporation bonds to the commissioner of the Kanto Local Finance Bureau. Brief details are as follows.

1. Overview of Registration Statements

- (1) Planned issue amount: ¥100 billion
- (2) Registration date: November 7, 2007
- (3) Term: From November 15, 2007 to November 14, 2009
- (4) Use of proceeds: Acquisition, maintenance, management and administration of specified assets, as defined under Article 2-1 of the Law Concerning Investment Trusts and Investment Corporations; repayment of borrowings; redemption of investment corporation bonds, including short-term bonds; refund of security and guarantee deposits; working capital; and other

Note: This press release provides information regarding MID REIT's “Notice Regarding the Shelf Registration for the Issuance of Investment Corporation Bonds,” and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are made at each investor's sole discretion and responsibility and are made on an “own risk” basis. MID REIT and its affiliates disclaim any responsibility or liability for consequences relating to investment in MID REIT.