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For Translation Purpose Only

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**Notice Concerning Registration of Asset Management Company
as Financial Products Transaction Operator**

MID REIT, Inc. (the “Investment Corporation”) announced today that MID REIT Management Co., Ltd. (the “Asset Management Company”), to which the Investment Corporation assigns management of its assets, submitted documents in relation to its application for registration as a financial products transaction operator (the “Investment Management Operator”) as stipulated in Article 29-2 of the Financial Instruments and Exchange Law to the Kinki Local Finance Bureau on December 12, 2007, based on the Article 159-2 of the Appendix to the Law Concerning Partial Revisions to the Securities Exchange Law (the “Appendix”).

Furthermore, the Investment Corporation announced that, in connection with the submission of these documents, the Asset Management Company submitted filings for partial changes to its Statement of Operation Procedures to the Kinki Local Finance Bureau.

1. Reasons for Registration

Pursuant to Article 159-1 of the Appendix, the Asset Management Company falls under the classification “deemed registered management operator ” and is thus stipulated to be registered as the Investment Management Operator. Thus, pursuant to Article 159-2 of the Appendix, the Asset Management Company submitted the relevant documents to the prescribed to the Kinki Local Finance Bureau.

2. Changes to the Statement of Operation Procedures

Upon submission of the documents described in No. 1 above, partial changes were made to the Statement of Operation Procedures of the Asset Management Company as follows.

- (1) Additions and revisions of articles based on the regulations of the Financial Instruments and Exchange Law and related laws.
- (2) Corrections to items in the referenced Articles and other terms in connection with revisions to relevant laws and ordinances.