



March 9, 2009

For Translation Purpose Only

MID REIT, Inc.
1-4-4 Dojimahama, Kita-ku, Osaka
Yukinobu Izumi
Executive Director
(Securities Code: 3227)

MID REIT Management Co., Ltd.
Nobuo Moroizumi
President and CEO
Inquiries:
Hiroshi Uemura
Director
General Manager, Planning & Finance Division
TEL. +81-6-6456-0700

Notice of Matters Concerning Forward Commitments, etc

Recently, a partial revision of the Comprehensive Guidelines for Supervision of Financial Instruments Business Operators (hereafter “Guidelines for Supervision”) by the Financial Services Agency (announced on Friday, January 30, 2009) resulted in the addition of matters concerning forward commitments or the like by investment corporations in the evaluation items relating to the operations of real-estate-related fund management companies.

MID REIT, Inc. (hereafter “MID REIT”) announce that MID REIT currently has nothing that assume forward commitments or the like as described in the above Guidelines for Supervision.

*MID REIT’s home page address: <http://www.midreit.jp>

Note: This press release provides information regarding MID REIT’s “Notice of Matters Concerning Forward Commitments, etc” and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are made at the investor’s sole discretion and responsibility and are made at their own risk. MID REIT and its affiliates disclaim any responsibility or liability for the consequence of investment in MID REIT.