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For Translation Purpose Only

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Notice Concerning Debt Financing (Determination of Interest Rates)

MID REIT, Inc. (hereafter “MID REIT”) announces today the finalized interest rate, as outlined below, for the borrowing announced on March 31, 2010 (“Term Loan”).

1. Long-term debt (Term Loan) (3 years and 3 months contracts)
Lenders: Mizuho Corporate Bank, Ltd., The Sumitomo Trust and Banking Co., Ltd.,
Sumitomo Mitsui Banking Corporation, Aozora Bank, Ltd.,
Mitsubishi UFJ Trust and Banking Corporation, Shinkin Central Bank and
The Nishi-Nippon City Bank, Ltd.

| Borrowing Date | Amount | Repayment Date (Note 1) | Applicable Period | Interest Rate (p.a.) |
|----------------|---------------|----------------------------|---|----------------------------|
| April 23, 2010 | ¥11.0 billion | July 31, 2013 | From April 23, 2010 to July 30, 2010 | 1.24769% (Note 2) |

Notes:

1. Repayment day shall be the day immediately following any repayment day if such repayment day is not a business day. However, the repayment day shall be the day preceding repayment day if such repayment day falls into the next month.
2. The four-month TIBOR for Japanese Yen published by the Japanese Bankers Association shall be applied for the period between April 23, 2010 and July 30, 2010.

Interest rates after July 31, 2010 will be announced when they are determined.

Note: This press release provides information regarding MID REIT's debt financing, and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are investors' sole discretion and responsibility and are made at their own risk. MID REIT and its affiliates disclaim any responsibility or liability for the consequence of investment in MID REIT.