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For Translation Purpose Only

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Notice Concerning Transfer of Loan Claims Pertaining to Existing Debt Financing

MID REIT, Inc. (hereafter “MID REIT”) today announced it has made a decision to approve the transfer of loan claims, as outlined below, concerning debt financing announced on August 22, 2008 in the release entitled “Notice Concerning Debt Financing.”

1. Details of the Transfer of Loan Claims

- I. Planned transferor and transferee financial institutions, planned loan claims to be transferred, and planned date of transfer
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| (1) Planned transferor financial institutions | Shinsei Bank, Limited; The Yamaguchi Bank, Ltd. |
| (2) Planned transferee financial institution | Mizuho Corporate Bank, Ltd. |
| (3) Planned loan claims to be transferred | Of the total of 17.8 billion yen borrowings (2-year and 11-month contracts) as announced on August 22, 2008 in the release entitled “Notice Concerning Debt Financing,” the portion held by each planned transferor financial institution listed above (principal: 3.5 billion yen in total) |
| (4) Planned date of transfer | April 30, 2010 |

II. Details of the Transfer of Loans

MID REIT recently received a request from the planned transferor financial institutions and a planned transferee financial institution seeking approval concerning the transfer of loan claims.

Furthermore, there will be no changes to the loan conditions and other contents of the agreements, as the planned transferee financial institution will inherit the content of the former agreements with the planned transferor financial institutions.