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For Translation Purpose Only

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Notice Concerning Change to Basic Credit Line Agreement

MID REIT, Inc. (hereafter “MID REIT”) today announced it has concluded a memorandum with Mizuho Corporate Bank, Ltd., The Sumitomo Trust and Banking Co., Ltd., Sumitomo Mitsui Banking Corporation and Shinsei Bank Limited concerning a basic credit line agreement. As a result, the following changes are to take effect from September 1, 2010 regarding the lenders announced on August 31, 2006 in the release entitled “Notice Regarding the Conclusion of a Basic Credit Line Agreement.” The changed portions have been underlined.

Furthermore, as of the present date, there is no balance of funds borrowed based on a basic credit line agreement.

1. Changed Portion [Before the Change]

2. Credit Line Details

- (1) Lenders: Mizuho Corporate Bank, Ltd., The Sumitomo Trust and Banking Co., Ltd.,
Sumitomo Mitsui Banking Corporation and Shinsei Bank Limited

[After the Change]

2. Credit Line Details

- (1) Lenders: Mizuho Corporate Bank, Ltd., The Sumitomo Trust and Banking Co., Ltd. and
Sumitomo Mitsui Banking Corporation

2. Reason for the Change

Regarding the basic credit line agreement concluded on August 31, 2006, this change is in accordance with the withdrawal of Shinsei Bank Limited, one of the lenders in the concerned agreement, as outlined in the memorandum concerning the basic credit line agreement dated August 31, 2010.



(Note 1) There has been no change to the total credit line limit of ¥10.0 billion.

(Note 2) As announced on March 31, 2010 in the release entitled “Notice Concerning Release of Security Interests pertaining to Existing Debt Financing,” the security interests for the credit have also been released.