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For Translation Purpose Only

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Notice Regarding Impact of the 2011 Earthquake Off the Pacific Coast of Tohoku

MID REIT, Inc. (hereafter “MID REIT”) expresses its deepest condolences to all those affected by the earthquake off the Pacific coast of the northeastern part of the Japanese main land (Tohoku region) that occurred on March 11, 2011.

MID REIT announces the following status of the impact that the earthquake has had on the properties in its portfolio as confirmed as of noon today.

Details

An investigation on the 12 properties in MID REIT’s portfolio has confirmed that there have been no casualties and no damages that would have material impact on the management of buildings, facilities and equipment, etc.

Concerning AEON Tsudanuma Shopping Center, some broken facilities and equipment and other physical damages have been confirmed, but the details are still under investigation. Concerning Twin 21, some of the elevators for the higher floors malfunctioned, but restoration work is currently underway.

The impact of the damages from the earthquake on MID REIT’s business results continues to be under investigation. Prompt disclosure will be made in the event that damages, etc. that have material impact are found.

Note: This press release provides information regarding MID REIT’s “Notice Regarding Impact of the 2011 Earthquake Off the Pacific Coast of Tohoku” and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are made at the investor’s sole discretion and responsibility and are made at their own risk. MID REIT and its affiliates disclaim any responsibility or liability for the consequences of investment in MID REIT.