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For Translation Purpose Only

MID REIT, Inc.
1-4-4 Dojimahama, Kita-ku, Osaka
Yukinobu Izumi
Executive Officer
(Securities Code: 3227)

MID REIT Management Co., Ltd.
Tomoyuki Goto
President and CEO
Hirotaka Saito
Managing Director
General Manager, Finance & Planning Division
TEL. +81-6-6456-0700
E-mail: midrm-info@mid.co.jp

Notice Regarding the Shelf Registration for the Issuance of Investment Corporation Bonds

MID REIT, Inc. (hereafter “MID REIT”) today announced that it had submitted registration statements for the issuance of investment corporation bonds to the commissioner of the Kanto Local Finance Bureau. Brief details are as follows.

1. Overview of Registration Statements

- (1) Planned issue amount: ¥100 billion
- (2) Registration date: November 7, 2011
- (3) Term: From November 15, 2011 to November 14, 2013
- (4) Use of proceeds: Acquisition, maintenance, management and administration of specified assets, as defined under Article 2-1 of the Law Concerning Investment Trusts and Investment Corporations; repayment of borrowings; redemption of investment corporation bonds, including short-term bonds; refund of security and guarantee deposits; working capital; and other