



February 27, 2012

**For Translation Purpose Only**

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**Notice Concerning Debt Financing  
(Determination of Interest Rates)**

MID REIT, Inc. (hereafter “MID REIT”) announces today the finalized interest rate, as outlined below, for the borrowing announced on August 21, 2009 (“Term Loan”).

1. Long-term debt (Term Loan) (2 years and 11 months)

Lenders: Mizuho Corporate Bank, Ltd., The Sumitomo Trust & Banking Co., Ltd.,  
Sumitomo Mitsui Banking Corporation, Aozora Bank, Ltd, Resona Bank, Limited,  
Mitsubishi UFJ Trust and Banking Corporation and The Senshu Ikeda Bank, Ltd.

Borrowing Date	Amount	Repayment Date (Note 1)	Applicable Period	Interest Rate (p.a.) (Note 2)
August 31, 2009	¥14,500 million	July 31, 2012	From March 1, 2012 to May 31, 2012	1.33643%

Notes:

- 1.Repayment day shall be the day immediately following any repayment day if such repayment day is not a business day. However, the repayment day shall be the day preceding repayment day if such repayment day falls into the next month.
- 2.The three-month TIBOR for Japanese Yen published by the Japanese Bankers Association shall be applied.

Interest rates after June 1, 2012 will be announced when they are determined.