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For Translation Purpose Only

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**Notice Regarding Completed Transfer of Property
(Panasonic Osaka Kyobashi Building)**

MID REIT, Inc. (hereafter “MID REIT”) today announced that it completed transfer of the following asset.

1. Overview of Asset to be Transferred

- (1) Asset to be Transferred: Trust beneficiary interest in entrusted real estate in Japan
- (2) Property name: Panasonic Osaka Kyobashi Building
- (3) Location: 2-1-3 Shiromi, Chuo-ku, Osaka (Indicated for residence)
- (4) Transfer price: ¥6,120 million (Excluding adjustments for amounts equivalent to property taxes and city planning taxes, and consumption taxes, etc.)

For details on the above asset to be transferred, please refer to the “Notice Regarding Transfer of Property (Panasonic Osaka Kyobashi Building)” announced in the May 29, 2013.

<Attachment>

Attachment : Property Portfolio after Transfer of Panasonic Osaka Kyobashi Building



Attachment

Property Portfolio after Transfer of Panasonic Osaka Kyobashi Building

Type	Region	Property Name	Acquisition Price (Millions of Yen)	Investment Ratio (%) (Note 1)	Acquisition Date
Office properties	Osaka area	Twin 21 (Note 2)	68,700	44.2	Aug. 31, 2006
		Matsushita IMP Bldg.	24,600	15.8	Aug. 31, 2006
		Midosuji MID Bldg.	8,290	5.3	Aug. 31, 2006 Oct. 31, 2007
		MID REIT Kyobashi Bldg.	2,300	1.5	Aug. 31, 2006
		MID Imabashi Bldg.	3,270	2.1	Apr. 3, 2007
		MID Midosujikawaramachi Bldg.	2,000	1.3	May 16, 2007
		Kitahama MID Bldg.	10,800	7.0	Apr. 24, 2008
		MID Nishihommachi Bldg.	3,550	2.3	Oct. 30, 2008
		Higobashi MID Bldg. (Note 3)	3,000	1.9	June 21, 2013
Subtotal (9 properties)			126,510	81.4	
Non-office properties	Osaka area	Konami Sports Club Kyobashi	2,780	1.8	Aug. 31, 2006
	Tokyo metropolitan area, Government-designated cities (excluding the Osaka area) and other major cities	AEON MALL Tsudanuma	26,100	16.8	Aug. 31, 2006
	Subtotal (2 properties)			28,880	18.6
Total (11 properties)			155,390	100.0	

Notes:

- Investment ratios presented in the table above have been rounded to the nearest first decimal place. Accordingly, the sum of the investment ratio figures may not add up to 100.0%.
- Data for Twin 21 includes the trust beneficiary interest of Twin 21 (partial ownership of leased land).
- Higobashi MID Building was acquired on June 21, 2013.
- In addition to the portfolio properties listed in the table above, MID REIT has acquired an interest in the silent partnership operated by Sakura Dori Development Limited Liability Company that will develop the Sakura Dori MID Building on November 29, 2007, January 30, 2008, September 29, 2008 and February 26, 2009.

Note: This press release provides information regarding MID REIT's "Notice Regarding Completed Transfer of Property (Panasonic Osaka Kyobashi Building)", and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are investors' sole discretion and responsibility and are made at their own risk. MID REIT and its affiliates disclaim any responsibility or liability for the consequence of investment in MID REIT.