



December 3, 2013

For Translation Purpose Only

MID REIT, Inc.
1-4-4 Dojimahama, Kita-ku, Osaka
Tomoyuki Goto
Executive Director
(Securities Code: 3227)

MID REIT Management Co., Ltd.
Tomoyuki Goto
President and CEO
Hirotaka Saito
Managing Director
General Manager, Finance & Planning Division
TEL. +81-6-6456-0700
E-mail: midrm-info@mid.co.jp

**Notice Regarding Conclusion of Lease Agreement on Leased Units
with New Tenant**

MID REIT, Inc. (hereafter “MID REIT”) announces the conclusion of a new lease agreement on leased units with a new tenant for the following property, as detailed below.

1. Overview of Lease Agreement on Leased Units with New Tenant

- | | |
|---|---|
| (1) Tenant: | Sumitomo Mitsui Trust Panasonic Finance Co., Ltd. |
| (2) Building: | Matsushita IMP Building |
| (3) Rental area: | 4,428.84 m ² (for 3 floors) |
| (4) As a percentage of total
leasable space for the entire
building: | 11.8% (as of October 31, 2013) |
| (5) As a percentage of total
leasable space for the entire
portfolio: | 1.6% (as of October 31, 2013) |
| (6) Date of start of rent: | March 1, 2014 |

Reference:

Please refer directly to the following website of Sumitomo Mitsui Trust Panasonic Finance Co., Ltd. for overview of the company.

URL: http://smth.jp/en/about_us/group/index.html#Wholesale_01

2. Outlook

There is no revision to the outlook of the business results for the fiscal period ending December 31, 2013 (July 1, 2013 to December 31, 2013) and the fiscal period ending June 30, 2014 (January 1, 2014 to June 30, 2014) as the impact of the conclusion of a new lease agreement on leased units.