



June 27, 2014

For Translation Purpose Only

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Notice Concerning Memorandum of Understanding Cancellation by Mutual Agreement with Aetos Japan, LLC

MID REIT, Inc. (hereafter “MID REIT”) announces that its asset management company, MID REIT Management Co., Ltd. (hereafter “the Asset Management Company”), decided at a meeting of the board of directors held today to cancel by mutual agreement on June 30, 2014 the “Memorandum of Understanding Concerning the Supply of Information About Sold Real Estate” (hereafter the “MOU”) concluded with Aetos Japan, LLC (hereafter “Aetos”).

1. About the MOU Cancellation by Mutual Agreement

The MOU between the Asset Management Company and Aetos since July 1, 2006 is to be cancelled by mutual agreement at this time in view of making the cooperation system with the MID Group centering on the Asset Management Company’s parent company (sponsor) MID Urban Development Co., Ltd. clearer.

2. Outlook

The MOU cancellation by mutual agreement will have no impact on the outlook of the business results for the fiscal period ending December 31, 2014 (July 1, 2014 to December 31, 2014) of MID REIT.