



April 10, 2015

For Translation Purpose Only

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Notice Concerning Change in Trade Name of Asset Management Company

MID REIT, Inc. (hereafter “MID REIT”) announces that, at a meeting of the board of directors of its asset management company, MID REIT Management Co., Ltd. (hereafter “the Asset Management Company”), held today, the Asset Management Company resolved to submit a proposal to revise the articles of incorporation to change the trade name of the Asset Management Company to the meeting of shareholders scheduled on April 22, 2015. Details are disclosed as follows.

Submission of a proposal to revise the articles of incorporation in line with the change described below will be made provided that the transfer (hereafter the “Share Transfer”) of 65% (3,900 shares) of total outstanding shares of the Asset Management Company held by MID Urban Development Co., Ltd., the parent company of the Asset Management Company as announced today in “Notice Concerning Changes in Major Shareholders, Parent Companies and Specified Affiliated Companies at Asset Management Company,” to Mitsubishi Corp. - UBS Realty Inc. (hereafter “Mitsubishi Corp. - UBS Realty”) will be conducted.

1. Change in Trade Name of the Asset Management Company

(1) Details of Change

Former Trade Name	New Trade Name
MID REIT Management Co., Ltd.	MCUBS MidCity Inc.

(2) Scheduled Date of Change

April 22, 2015

The change is subject to the approval of the revision to the articles of incorporation at the General Meeting of Shareholders of the Asset Management Company which is to be held after

Note: This press release provides information regarding MID REIT’s “Notice Concerning Change in Trade Name of Asset Management Company” and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are investors’ sole discretion and responsibility and are made at their own risk. MID REIT and its affiliates disclaim any responsibility or liability for the consequence of investment in MID REIT.



the Share Transfer.

2. Reasons for the Change

The trade name of the Asset Management Company was decided to be renewed as Mitsubishi Corp. - UBS Realty will be a new main sponsor.

Furthermore, necessary filing and other procedures will be performed for these matters pursuant to the Financial Instruments and Exchange Act, Building Lots and Buildings Transaction Act and other applicable laws and regulations, etc.

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