



April 22, 2015

**For Translation Purpose Only**

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Executive Director  
(Securities Code: 3227)

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## **Notice Concerning Changes to Organization at Asset Management Company**

MID REIT, Inc. (hereafter “MID REIT”) announces that, at a meeting of the board of directors of its asset management company, MCUBS MidCity Inc. (hereafter “the Asset Management Company”), held today, the Asset Management Company resolved to change the organization of the Asset Management Company. Details are disclosed as follows.

### **1. Change of The Organization of the Asset Management Company**

#### **(1) Details of Change**

A new office will be set up in Tokyo in order to establish a base for future sales activities.

The Tokyo Office will not be engaged in the building lots and buildings transaction business or in investment decisions related to asset management services.

Address: 21st Floor, Tokyo Building, 7-3, Marunouchi 2-chome, Chiyoda-ku, Tokyo

#### **(2) Scheduled Date of Change**

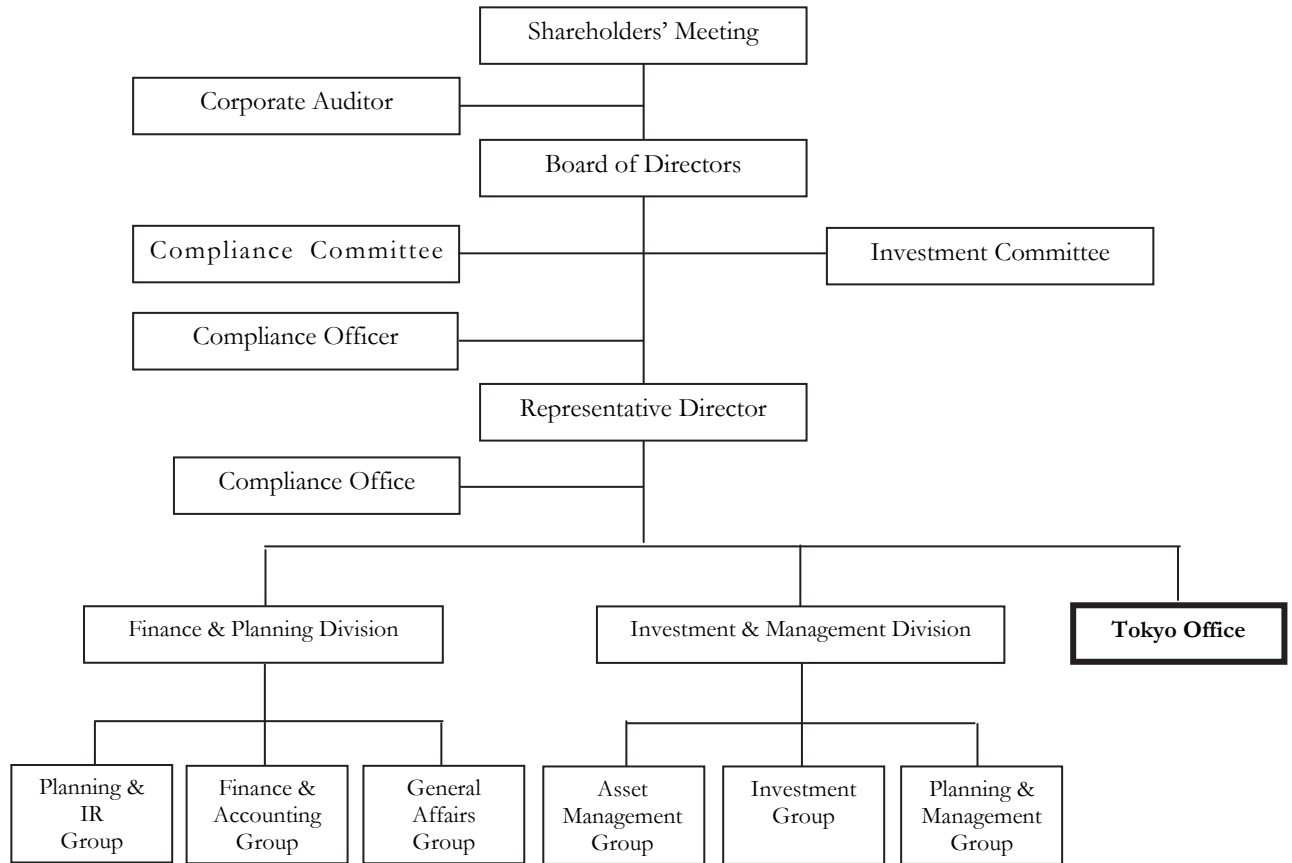
May 1, 2015

### **2. New Organizational Chart**

See the Attachment for an organizational chart showing the changes.

Furthermore, necessary filing and other procedures will be performed for these matters pursuant to the Financial Instruments and Exchange Act and other applicable laws and regulations, etc.

Note: This press release provides information regarding MID REIT’s “Notice Concerning Changes to Organization at Asset Management Company” and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are investors’ sole discretion and responsibility and are made at their own risk. MID REIT and its affiliates disclaim any responsibility or liability for the consequence of investment in MID REIT.



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