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For Translation Purpose Only

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Notice Regarding Completed Acquisition of Trust Beneficiary Interest in Domestic Real Estate (Sumitomo Fudosan Ueno Building No. 6)

MID REIT, Inc. (hereafter “MID REIT”) today announced that it completed Acquisition of the following asset.

1. Overview of the Asset acquired

Asset acquired	Trust beneficiary interest in entrusted real estate in Japan (Real estate trust beneficiary interest)
Property name	Sumitomo Fudosan Ueno Building No. 6
Location	5-24-8, Higashiueno, Taito-Ku, Tokyo (Indicated for residence)
Acquisition price	¥7,460 million (Excluding various acquisition expenses, property taxes, city planning taxes, consumption taxes, etc.)

For details on the above asset acquired, please refer to the “Notice Regarding Acquisition of Trust Beneficiary Interest in Domestic Real Estate (Sumitomo Fudosan Ueno Building No. 6)” announced in the April 10, 2015.

<Attachment>

Attachment : Property Portfolio after Acquisition of Sumitomo Fudosan Ueno Building No. 6

Note: This press release provides information regarding MID REIT’s “Notice Regarding Completed Acquisition of Trust Beneficiary Interest in Domestic Real Estate (Sumitomo Fudosan Ueno Building No. 6)” and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MID REIT. Investment decisions are investors’ sole discretion and responsibility and are made at their own risk. MID REIT and its affiliates disclaim any responsibility or liability for the consequence of investment in MID REIT.

Property Portfolio after Acquisition of Sumitomo Fudosan Ueno Building No. 6

Type	Region	Property Name	Acquisition Price (Millions of Yen)	Investment Ratio (%) (Note 1)	Acquisition Date
Office Building	Osaka area	Twin 21 (Note 2)	68,700	41.6	Aug. 31, 2006
		Matsushita IMP Bldg.	24,600	14.9	Aug. 31, 2006
		Midosuji MID Bldg.	8,290	5.0	Aug. 31, 2006 Oct. 31, 2007
		MID REIT Kyobashi Bldg.	2,300	1.4	Aug. 31, 2006
		MID Imabashi Bldg.	3,270	2.0	Apr. 3, 2007
		MID Midosujikawaramachi Bldg.	2,000	1.2	May 16, 2007
		Kitahama MID Bldg.	10,800	6.5	Apr. 24, 2008
		MID Nishihommachi Bldg.	3,550	2.1	Oct. 30, 2008
		Higobashi MID Bldg.	3,000	1.8	June 21, 2013
	Tokyo metropolitan area, Government-designated cities (excluding the Osaka area) and other major cities	Sumitomo Fudosan Ueno Bldg. No. 6	7,460	4.5	May 1, 2015
Subtotal (10 properties)			133,970	81.1	
Other	Osaka area	Konami Sports Club Kyobashi	2,780	1.7	Aug. 31, 2006
	Tokyo metropolitan area, Government-designated cities (excluding the Osaka area) and other major cities	AEON MALL Tsudanuma	26,100	15.8	Aug. 31, 2006
		Dormy Inn Hakata Gion	2,280	1.4	Sep. 30, 2013
	Subtotal (3 properties)			31,160	18.9
Total (13 properties)			165,130	100.0	

Notes:

1. Investment ratios presented in the table above have been rounded to the nearest first decimal place. Accordingly, the sum of the investment ratio figures may not add up to 100.0%.
2. Data for Twin 21 includes the trust beneficiary interest of Twin 21 (partial ownership of leased land).

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