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**For Translation Purpose Only**

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## **Notice Concerning Completed Acquisition of Trust Beneficiary Interest in Domestic Real Estate and Silent Partnership Interests (Four Office Buildings)**

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) today announced that it completed Acquisition of the following assets.

### 1. Overview of the Assets acquired

Property Name	Type of Asset	Location	Acquisition Price (million yen) (Note 1)
G-Square Shibuya Dogenzaka	Trust beneficiary interest in real estate	2-11-1 Dogenzaka, Shibuya-ku, Tokyo	12,220
Shibuya Sakuragaoka Square (land with leasehold interest) (Quasi co-ownership interest:40%)	Quasi co-ownership of trust beneficiary interest in real estate	109-7 Sakuragaokacho, Shibuya-ku, Tokyo and other	5,000
Yokohama Creation Square	Trust beneficiary interest in real estate	5-1 Sakae-cho, Kanagawa-ku, Yokohama-shi, Kanagawa	7,080
Nagoya Lucent Tower (Note 2)	Silent Partnership Interest	6-1 Ushijima-cho, Nishi-ku, Nagoya-shi, Aichi	4,919

(Note 1) “Acquisition Price” indicates the sale price (excluding acquisition expenses, property taxes, city planning taxes, consumption taxes, etc.) of respective beneficiary interest or silent partnership interest stated in the trust beneficiary interest transfer agreement or silent partnership transfer agreement, rounded down to the nearest million yen.

(Note 2) “Nagoya Lucent Tower” represents silent partnership interest with R40 GK as the operator (Silent Partnership Interest B in R40 GK; equity interest: 40%), backed by the trust beneficiary interest for the 33.9% co-ownership interest (and 29.5% right of site) of the sectional ownership of Nagoya Lucent Tower (sections of the Nagoya Lucent Tower buildings excluding the special high voltage substation building and part of the extra high voltage substation building as the asset in trust.

For details on the above assets acquired, please refer to the “Notice Concerning Acquisition of Trust Beneficiary Interest in Domestic Real Estate and Their Lease, and Acquisition of Silent Partnership Interests (Five Office Buildings)” announced on July 9, 2015.