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For Translation Purpose Only

MCUBS MidCity Investment Corporation
1-4-4 Dojimahama, Kita-ku, Osaka
Katsura Matsuo
Executive Director
(Securities Code: 3227)

MCUBS MidCity Inc.
Katsura Matsuo
President & CEO & Representative Director
Naoki Suzuki
Deputy President & Representative Director
General Manager, Finance & Planning Division
TEL. +81-6-6456-0700
E-mail:midrm-info@mid.co.jp

Notice Concerning Completed Acquisition of Trust Beneficiary Interest in Domestic Real Estate (Cube Kawasaki)

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) today announced that it completed Acquisition of the following asset.

1. Overview of the Asset acquired

Property Name	Type of Asset	Location	Acquisition Price (million yen) (Note)
Cube Kawasaki	Trust beneficiary interest in real estate	1-14 Nisshin-cho, Kawasaki-ku, Kawasaki-shi, Kanagawa	20,050

(Note) “Acquisition Price” indicates the sale price (excluding acquisition expenses, property taxes, city planning taxes, consumption taxes, etc.) of beneficiary interest stated in the trust beneficiary interest transfer agreement, rounded down to the nearest million yen.

For details on the above asset acquired, please refer to the “Notice Concerning Acquisition of Trust Beneficiary Interest in Domestic Real Estate and Their Lease, and Acquisition of Silent Partnership Interests (Five Office Buildings)” announced on July 9, 2015.