

August 12, 2015

**For Translation Purpose Only**

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### **Notice Concerning Determination of Number of Investment Units to be Issued through Third-Party Allotment**

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that, concerning the issuance of new investment units through third-party allotment (hereafter “Third-Party Allotment”) resolved at the Board of Directors’ meetings held on July 9, 2015 and July 22, 2015 at the same time as the issuance of new investment units through public offering (primary offering) and secondary offering of investment units (over-allotment), it received a notice from the allottee Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. that it will exercise its options to purchase all of the number of investment units scheduled to be issued, as follows.

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| (1) Number of new investment units to be issued | 4,000 units<br>(Number of investment units scheduled to be issued: 4,000 units) |
| (2) Total amount to be paid (total issue value) | 1,212,696,000 yen<br>(303,174 yen per unit)                                     |
| (3) Subscription period (subscription date)     | August 14, 2015 (Friday)  |
| (4) Payment date                                | August 17, 2015 (Monday)  |
| (5) Allottees                                   | Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.                              |

#### < Reference Information >

1. The Third-Party Allotment has been resolved at the Board of Directors’ meetings held on July 9, 2015 and July 22, 2015 at the same time as the issuance of new investment units through public offering (primary offering) and secondary offering of investment units (over-allotment).

For details on the Third-Party Allotment, please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” announced on July 9,

Note: This press release provides information regarding MCUBS MidCity’s determination of number of investment units to be issued through third-party allotment and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MCUBS MidCity. Investors decisions are investors’ sole discretion and responsibility and are made at their own risk. MCUBS MidCity and its affiliates disclaim any responsibility or liability for the consequence of investment in MCUBS MidCity.

2015 and "Notice Concerning Determination on Prices and Other Items Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" announced on July 22, 2015.

2. Changes in Number of Investment Units Issued and Outstanding after the Third-Party Allotment

Total number of investment units issued and outstanding at present	262,025 units
Number of new investment units to be issued through the Third-Party Allotment	4,000 units
Total number of investment units issued and outstanding after the Third-Party Allotment	266,025 units

3. Use of Proceeds from the Third-Party Allotment

The proceeds of 1,212,696,000 yen MCUBS MidCity will receive from the Third-Party Allotment will be kept as cash on hand and be used for future acquisition of specified assets (as defined in Article 2, paragraph 1 of Act on Investment Trusts and Investment Corporations; the same hereinafter) or repayment of borrowings. Furthermore, the proceeds of 21,222,180,000 yen MCUBS MidCity has received from the primary offering was used for part of the funds for the acquisition of new specified assets described in "Notice Concerning Acquisition of Trust Beneficiary Interest in Domestic Real Estate and Their Lease, and Acquisition of Silent Partnership Interests (Five Office Buildings)" dated July 9, 2015.

(Note) MCUBS MidCity plans to deposit the funds to be procured through the Third-Party Allotment at financial institutions until the expenditure.

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