

September 14, 2015

For Translation Purpose Only

MCUBS MidCity Investment Corporation
1-4-4 Dojimahama, Kita-ku, Osaka
Katsura Matsuo
Executive Director
(Securities Code: 3227)

MCUBS MidCity Inc.
Katsura Matsuo
President & CEO & Representative Director
Naoki Suzuki
Deputy President & Representative Director
General Manager, Finance & Planning Division
TEL. +81-6-6456-0700
E-mail:midrm-info@mid.co.jp

Notice Concerning Head Office Relocation of Asset Management Company

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that, at a meeting of the board of directors of MCUBS MidCity Inc., the asset management company to which MCUBS MidCity entrusts the management of its assets (hereafter “the Asset Management Company”), held today, the Asset Management Company decided to relocate its head office as outlined below. Furthermore, the relocation date of MCUBS MidCity’s head office is scheduled to be decided at the meeting of the board of directors to be held on September 29, 2015 and will be promptly notified upon being decided.

1. Location of the Head Office after the Relocation
New Address: 2-7-3, Marunouchi, Chiyoda-ku, Tokyo 100-6421
New Telephone Number: +81-3-5293-4150
2. Relocation date
October 5, 2015 (planned).

Furthermore, necessary filing and other procedures will be performed for these matters pursuant to the Financial Instruments and Exchange Act, Building Lots and Buildings Transaction Act and other applicable laws and regulations, etc.