

September 29, 2015

**For Translation Purpose Only**

MCUBS MidCity Investment Corporation  
1-4-4 Dojimahama, Kita-ku, Osaka  
Katsura Matsuo  
Executive Director  
(Securities Code: 3227)

MCUBS MidCity Inc.  
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President & CEO & Representative Director  
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## **Notice Concerning Head Office Relocation of Investment Corporation and Osaka Office Establishment of Asset Management Company**

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that, at a meeting of the board of directors held today, it decided to relocate its head office as outlined below.

In addition, MCUBS MidCity also announces as follows that its asset management company MCUBS MidCity Inc. (hereafter “the Asset Management Company”) today decided to establish an Osaka office on the same date as the head office relocation date (the Asset Management Company is scheduled to relocate its head office on October 5, 2015 as announced in the “Notice Concerning Head Office Relocation of Asset Management Company” dated September 14, 2015).

### 1. Location of MCUBS MidCity’s Head Office after the Relocation

New Address: 2-7-3 Marunouchi, Chiyoda-ku, Tokyo 100-6421  
New Telephone Number: +81-3-5293-4150

### 2. Location of the Asset Management Company’s Head Office after the Relocation and Location of the Osaka Office

New Address: 2-7-3 Marunouchi, Chiyoda-ku, Tokyo 100-6421  
New Telephone Number: +81-3-5293-4150

[Osaka Office]

New Address: 2-2-22 Umeda, Kita-ku, Osaka 530-8602  
New Telephone Number: +81-6-6348-6410

### 3. Head Office Relocation Date, Office Establishment Date and Operations Commencement Date October 5, 2015 (planned)

Furthermore, necessary filing and other procedures will be performed for these matters pursuant to the Act on Investment Trusts and Investment Corporations, the Financial Instruments and Exchange Act, the Building Lots and Buildings Transaction Act and other applicable laws and regulations, etc.

Note: This press release provides information regarding MCUBS MidCity’s head office relocation and its asset management company’s Osaka office establishment, and is not prepared as an inducement or invitation for investment. All readers are advised to consult their own investment advisors before investing in MCUBS MidCity. Investors decisions are investors’ sole discretion and responsibility and are made at their own risk. MCUBS MidCity and its affiliates disclaim any responsibility or liability for the consequence of investment in MCUBS MidCity.