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**For Translation Purpose Only**

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### **Notice Regarding the Shelf Registration for the Issuance of Investment Corporation Bonds**

MCUBS MidCity Investment Corporation today announced that it had submitted registration statements for the issuance of investment corporation bonds to the commissioner of the Kanto Local Finance Bureau. Brief details are as follows.

#### 1. Overview of Registration Statements

- (1) Planned issue amount: ¥100 billion
- (2) Registration date: December 25, 2015
- (3) Term: From January 7, 2016 to January 6, 2018
- (4) Use of proceeds: Acquisition, maintenance, management and administration of specified assets, as defined under Article 2-1 of the Law Concerning Investment Trusts and Investment Corporations; repayment of borrowings; redemption of investment corporation bonds, including short-term bonds; refund of security and guarantee deposits; working capital; and other