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For Translation Purpose Only

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Notice Concerning Establishment of Commitment Line

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that it decided to establish a commitment line as below today.

1. Reason for Establishment of Commitment Line

MCUBS MidCity will secure a funding flexibility and stability with our first time establishment of the commitment line. This commitment line with a 3-year contract term and maximum borrowing term of 3 years is to strengthen our financial capacity. The fund procured through this commitment line shall be used to acquire new properties including related expenses, renovation and repair owned properties, return the tenant leasehold and security deposits and repay interest-bearing debts.

2. Outline of Commitment Line Agreement

(1) Maximum amount	15 billion yen
(2) Date of contract	August 18, 2016
(3) Contract period	From August 18, 2016 to August 18, 2019 ^(Note1)
(4) Borrowing period	1 month to 3 years ^(Note2)
(5) Form of contract	Syndication
(6) Participant(s)	Mizuho Bank, Ltd.
(7) Collateral, Guarantee	Unsecured, Unguaranteed

(Note1) If the day is not a business day, it shall be the day preceding business day.

(Note2) Until corresponding date to the borrowing date between one month and three years (The day shall be the last business day of the month if the borrowing date is the last business day of the month or there's no corresponding date.)