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**For Translation Purpose Only**

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### Notice Concerning Change in Tenants

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces today that the lease contracts with three tenants for Matsushita IMP Bldg. will be terminated as outlined below.

#### 1. Background of this lease cancellation

MCUBS MidCity today received cancellation notices from the three tenants including Asahi Breweries, Ltd. for the purpose of their group companies’ office space consolidation. The summary of the lease contracts to be cancelled are described below.

#### 2. Summary of the lease contracts to be cancelled

(1) Tenant name(s)	Asahi Breweries, Ltd.	Asahi Soft Drinks Co., Ltd.	LB Co., Ltd.
(2) Property name	Matsushita IMP Bldg.		
(3) Anticipated effective date of cancellation	October 31, 2017	September 30, 2017	September 30, 2017
(4) Rent <sup>(Note 1)</sup>	Not disclosed	Not disclosed	Not disclosed
(5) Tenant leasehold and security deposits <sup>(Note 1)</sup>	Not disclosed	Not disclosed	Not disclosed
(6) Leased space(s)	4,531.23 m <sup>2</sup>	1,297.74 m <sup>2</sup>	77.96 m <sup>2</sup>
	Total 5,906.93 m <sup>2</sup>		
(7) Percentage in the total leasable space of the property <sup>(Note2)</sup>	15.8%		
(8) Percentage in the total leasable space of MCUBS MidCity’s all properties <sup>(Note2)</sup>	1.8%		

(Note1) The tenants have not agreed to disclose the numbers.

(Note2) The ratios are as of the end of June 2016 and rounded off to the second decimal places.

#### 3. Outlook for MCUBS MidCity

As the effective date of the cancellation is during the fiscal period ending December 2017 (July 1<sup>st</sup>, 2017-December 31<sup>st</sup>, 2017), there are no changes on MCUBS MidCity’s forecasts for the fiscal periods ending December 2016 (July 1<sup>st</sup>-December 31<sup>st</sup>, 2016) and June 2017 (January 1<sup>st</sup>, 2017-June 30<sup>th</sup>, 2017).