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For Translation Purpose Only

MCUBS MidCity Investment Corporation
 2-7-3, Marunouchi, Chiyoda-ku, Tokyo
 Katsura Matsuo
 Executive Director
 (Securities Code: 3227)
 URL: <http://www.midcity-reit.com/en/>

MCUBS MidCity Inc.
 Katsura Matsuo
 President & CEO & Representative Director
 Naoki Suzuki
 Deputy President & Representative Director
 TEL. +81-3-5293-4150
 E-mail: midcity-3227.ir@mcubs-midcity.com

**Notice Concerning Consent to Partial Transfer of Status
 as a Party to Commitment Line Agreement**

Regarding the commitment line agreement in the press release “Notice Concerning Establishment of Commitment Line” dated on August 16, 2016, MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that it decided to consent to partial transfer of the status as a party to the commitment line agreement as below today.

1. Reason for Consent to Transfer of Status

It is expected to strengthen the framework of the commitment line by newly adding Sumitomo Mitsui Trust Bank, Limited and The Bank of Tokyo-Mitsubishi UFJ, Ltd. to the lender(s) of the commitment line agreement.

2. Outline of Transfer of Status as a Party to Commitment Line Agreement

Financial institution transferring the status	Mizuho Bank, Ltd.
Financial institutions receiving transfer of the status	Sumitomo Mitsui Trust Bank, Limited The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Anticipated date of the contract	December 20, 2016
Anticipated date of the transfer	December 28, 2016

3. Outline of Commitment Line Agreement after Transfer of Status

(The underlined shows the change with the transfer of status)

(1) Maximum amount	15 billion yen
(2) Date of contract	August 18, 2016
(3) Contract period	From August 18, 2016 to August 18, 2019 ^(Note1)
(4) Borrowing period	1 month to 3 years ^(Note2)
(5) Form of contract	Syndication
(6) Participant(s)	Mizuho Bank, Ltd. <u>Sumitomo Mitsui Trust Bank, Limited</u> <u>The Bank of Tokyo-Mitsubishi UFJ, Ltd.</u>
(7) Collateral, Guarantee	Unsecured, Unguaranteed

(8) Use of the fund	The acquisition of new properties including related expenses, the renovation and the repair of owned properties, the return of the tenant leasehold and security deposits and the repayment of interest-bearing debts
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(Note1) If the day is not a business day, it shall be the day preceding business day.

(Note2) Until corresponding date to the borrowing date between one month and three years (The day shall be the last business day of the month if the borrowing date is the last business day of the month or there's no corresponding date.)