

March 22, 2017

For Translation Purpose Only

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Notice Regarding Completion of Acquisition of Trust Beneficiary Interest in Domestic Real Estate
(Sasazuka Center Bldg.)

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces the completion of acquisition of trust beneficiary interest in Sasazuka Center Bldg., as announced in the press release titled “Notice Regarding Acquisition and Disposition of Trust Beneficiary Interests in Domestic Real Estates (Acquisition of Two Office Buildings and Disposition of One Office Building),” dated February 14, 2017. MCUBS MidCity also announces the determination of property management consignee, building management consignee and trustee (Trust period) which were not fixed initially.

1. Acquired property

Property name	Location	Type of Specified Asset	Acquisition price (¥ million) ^(Note)	Acquisition date
Sasazuka Center Bldg.	Shibuya-ku, Tokyo	Trust beneficiary interest in real estate	8,700	March 22, 2017

Note: “Acquisition price” indicates the sale price (excluding acquisition expenses, property taxes, city planning taxes, consumption taxes, etc.) of trust beneficiary interest stated in the trust beneficiary interest transfer agreement.

2. Contents finalized upon completion of the acquisition (changes are indicated by underline)

Property Management Consignee	Building Management Consignee	Trustee (Trust period)
<u>Japan Property Solutions Co.,Ltd.</u>	<u>Same as on the left</u>	<u>Sumitomo Mitsui Trust Bank, Limited</u> <u>(From March 22, 2017 to February 28, 2022)</u>