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For Translation Purpose Only

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Notice Regarding Completion of Disposition of Trust Beneficiary Interests in Domestic Real Estates
(Midosuji MID Bldg. and MID Midosujikawaramachi Bldg.)

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces the completion of disposition of trust beneficiary interests in Midosuji MID Bldg. and MID Midosujikawaramachi Bldg., as announced in the press releases titled “Notice Regarding Acquisition and Disposition of Trust Beneficiary Interest in Domestic Real Estate (Acquisition of Shibuya Sakuragaoka Square and Disposition of Midosuji MID Bldg.),” dated January 12, 2017 and “Notice Regarding Acquisition and Disposition of Trust Beneficiary Interests in Domestic Real Estates (Acquisition of Two Office Buildings and Disposition of One Office Building),” dated February 14, 2017.

Disposed properties

Property name	Location	Type of Specified Asset	Disposition price (¥ million) ^(Note)	Disposition date
Midosuji MID Bldg.	Chuo-ku, Osaka	Trust beneficiary interest in real estate	9,000	March 27, 2017
MID Midosujikawaramachi Bldg.	Chuo-ku, Osaka	Trust beneficiary interest in real estate	1,700	March 27, 2017
Total (2 properties)			10,700	

Note: “Disposition Price” indicates the sale price (excluding any adjustment on property taxes or city planning taxes, or consumption taxes, etc.) of respective disposed asset stated in the trust beneficiary interest transfer agreement.