

April 6, 2017

**For Translation Purpose Only**

MCUBS MidCity Investment Corporation  
2-7-3, Marunouchi, Chiyoda-ku, Tokyo  
Katsura Matsuo  
Executive Director  
(Securities Code: 3227)  
URL: <http://www.midcity-reit.com/en/>

MCUBS MidCity Inc.  
2-7-3, Marunouchi, Chiyoda-ku, Tokyo  
Katsura Matsuo  
President & CEO & Representative Director  
Naoki Suzuki  
Deputy President & Representative Director  
TEL. +81-3-5293-4150  
E-mail: [midcity-3227.ir@mcubs-midcity.com](mailto:midcity-3227.ir@mcubs-midcity.com)

**Notice Regarding Completion of Acquisition of Trust Beneficiary Interest in Domestic Real Estate (USC Bldg.)**

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces the completion of acquisition of trust beneficiary interest in USC Bldg., as announced in the press release titled “Notice Regarding Acquisition and Disposition of Trust Beneficiary Interests in Domestic Real Estates (Acquisition of Two Office Buildings and Disposition of One Office Building),” dated February 14, 2017.

## Acquired property

Property name	Location	Type of Specified Asset	Acquisition price (¥ million) <sup>(Note 1)</sup>	Acquisition date
USC Bldg.	Koto-ku, Tokyo	Trust beneficiary interest in real estate <sup>(Note 2)</sup>	5,000	April 6, 2017

## Notes:

1. “Acquisition price” indicates the sale price (excluding acquisition expenses, property taxes, city planning taxes, consumption taxes, etc.) of trust beneficiary interest stated in the trust beneficiary interest transfer agreement.
2. MCUBS MidCity acquired quasi co-ownership interest of trust beneficiary interest in the land and building of this property as entrusted assets (ownership ratio: 50/108).