

May 18, 2017

For Translation Purpose Only

MCUBS MidCity Investment Corporation
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Katsura Matsuo
Executive Director
(Securities Code: 3227)
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Notice Concerning Appointment of Corporate Auditor at Asset Management Company

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that, at a meeting of the board of directors of MCUBS MidCity Inc., the asset management company of MCUBS MidCity (hereafter “the Asset Management Company”), held today, the Asset Management Company resolved to submit a proposal for appointment of a new corporate auditor at a meeting of shareholders scheduled to be held on June 1, 2017 as outlined below.

1. Appointment of Corporate Auditor (part time) (scheduled effective date: June 1, 2017)
Newly appointed Corporate Auditor: Shuji Isona
Resigning Corporate Auditor: Hiroshi Sugizaki

Regarding the above change, procedures required by the Financial Instruments and Exchange Act, and other applicable laws and regulations will be taken. Please refer to the attachment for the brief biography of the new Corporate Auditor.

Attachment

(as of May 18, 2017)

Title	Name	Brief Biography
Corporate Auditor (part time)	Shuji Isonoe	Apr. 1990 Japan Development Bank (presently Development Bank of Japan, Inc. ("DBJ")), Analyst of Loan Department IV
		Mar. 1991 Analyst of Loan Division, Kanazawa Branch, DBJ
		Mar. 1994 Economic Planning Agency
		Apr. 1996 Associate of Credit Analysis Department, DBJ
		Mar. 1998 Vice President of Loan Division, Kansai Branch, DBJ
		Mar. 2002 Vice President of Environment & Energy Department, DBJ
		Nov. 2004 Director of Planning Department and Deal Manager, Carbon Finance Department, Japan Carbon Finance Ltd.
		May 2009 Received MBA at Sloan School, Massachusetts Institute of Technology
		Jun. 2010 Deputy General Manager of Structured Finance Group, DBJ
		May 2012 Deputy General Manager of Credit Analysis Department, DBJ
		Mar. 2014 Deputy General Manager of Corporate Finance Department, Division 3, DBJ
		Sep. 2014 Ministry of Land, Infrastructure, Transport and Tourism
		Oct. 2014 Director of Project Department, Japan Overseas Infrastructure Investment Corporation for Transport & Urban Development
		Jun. 2016 Auditor of Mitsubishi Corp.-UBS Realty Inc. (present post)
Jun. 2017 Corporate auditor of MCUBS MidCity Inc. (part time) (scheduled)		