

May 23, 2017

R&I Assigns A: MCUBS MidCity Investment Corp. SB No.3 & 4

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: MCUBS MidCity Investment Corp.
Unsec. Str. Bonds No.3: A, Assigned
Unsec. Str. Bonds No.4: A, Assigned

RATIONALE:

Details are provided in the press release dated October 26, 2016.

The primary rating methodology applied to this rating is provided at "Rating Methodology for J-REIT". The methodology is available at the web site listed below, together with other rating methodologies that are taken into consideration when assigning the rating.

<http://www.r-i.co.jp/eng/cfp/about/methodology/index.html>

R&I RATINGS:

ISSUER: MCUBS MidCity Investment Corp. (Sec. Code: 3227)
Unsec. Str. Bonds No.3
RATING: A, Assigned
ISSUE AMOUNT (mn): JPY 1,000
ISSUE DATE: May 29, 2017
MATURITY DATE: May 27, 2022
SUPPORT: Unsecured
ISSUER RATING: A
RATING OUTLOOK: Stable

R&I RATINGS:

ISSUER: MCUBS MidCity Investment Corp. (Sec. Code: 3227)
Unsec. Str. Bonds No.4
RATING: A, Assigned
ISSUE AMOUNT (mn): JPY 2,000
ISSUE DATE: May 29, 2017
MATURITY DATE: May 28, 2027
SUPPORT: Unsecured
ISSUER RATING: A
RATING OUTLOOK: Stable

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