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For Translation Purpose Only

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Notice Concerning Debt Financing
(Determination of Interest Rates)

Regarding new debt financing in the press release “Notice Concerning Debt Financing” dated July 26, 2017, MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announced that the applicable interest rates for the borrowings have been determined as described below.

Loan	Lender(s)	Amount outstanding	Debt term	Interest rate (Note 1)		Anticipated execution date	Anticipated borrowing date	Method of borrowing, repayment of principal	Maturity date (Note 2)
Loan 1	Mizuho Bank, Ltd., Development Bank of Japan, Inc., Aozora Bank, Ltd.	¥3,900 million	10 years	Fixed	<u>1.04000%</u>	July 26, 2017	July 31, 2017	Unsecured and unguaranteed, lump sum repayment	July 31, 2027
Loan 2	Mizuho Bank, Ltd., Development Bank of Japan, Inc.	¥3,975 million	8 years	Fixed	<u>0.85630%</u>				July 31, 2025
Loan 3	Shinkin Central Bank, The Senshu Ikeda Bank, Ltd.	¥1,900 million	6 years	Fixed	<u>0.68000%</u>				July 31, 2023
Loan 4	Sumitomo Mitsui Banking Corporation	¥1,000 million	6 years	Fixed	<u>0.68792%</u>				July 31, 2022
Loan 5	Sumitomo Mitsui Trust Bank, Limited, Tokio Marine & Nichido Fire Insurance Co., Ltd., Nippon Life Insurance Company	¥2,900 million	5 years	Fixed	<u>0.52420%</u>				

(Note 1) Interest payment dates are the last business days of January, April, July and October of every year and on the maturity date.

(Note 2) Repayment day shall be the day immediately following business day if it is not a business day. However, the repayment day shall be the day preceding business day if it falls into the next month.