

July 31, 2017

To all concerned parties:

Investment Corporation
MCUBS MidCity Investment Corporation
 (Tokyo Stock Exchange Company Code: 3227)
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 URL: <http://www.midcity-reit.com/en/>
 Asset Management Company
MCUBS MidCity Inc.
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Introduction of New Group Logo and Slogan
and Change Name Logos of Investment Corporation and Asset Management Company

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that, its asset management company MCUBS MidCity Inc. (hereafter “the Asset Management Company”) introduces a new Group logo and Group slogan due to the establishment of the corporate brand by Mitsubishi Corp.-UBS Realty Inc. (hereafter “MC-UBS”), the parent company of the Asset Management Company. To create a sense of identity with MC-UBS Group, the Asset Management Company’s logo will be changed. As for MCUBS MidCity, its logo will also be changed for the purpose to show that MCUBS MidCity entrusts MC-UBS Group’s company with its asset management.


<Group Slogan>

Think bold today for a brighter tomorrow.

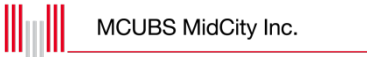
<Group Logo>



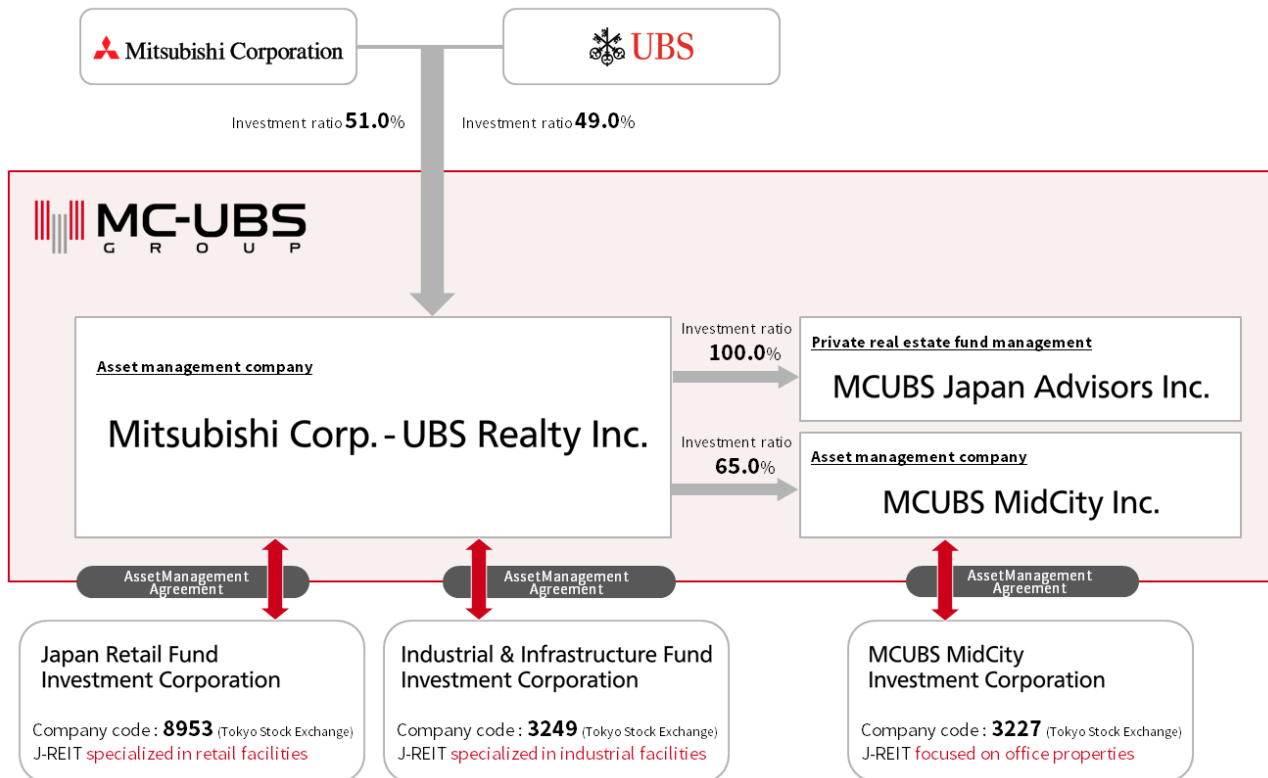
<Investment Corporation Logo>

Old logo	New logo
	MCUBS MidCity Investment Corporation

<Asset Management Company Logo>

Old logo	New logo
	MCUBS MidCity Inc.

<Reference: MC-UBS Group>



MC-UBS, the parent company of the Asset Management Company, was established in November 2000. In March 2002, MC-UBS listed Japan Retail Fund Investment Corporation, the first REIT in Japan to specifically target retail property assets, on the Tokyo Stock Exchange. In October 2007, it listed its second REIT, Industrial & Infrastructure Fund Investment Corporation, Japan's only REIT focused on industrial and infrastructure properties in Japan, on the Tokyo Stock Exchange. In April 2015, MC-UBS became the first asset management company in Japan to invest in and make a subsidiary of another asset management company, MCUBS MidCity, Inc. (former trade name: MID REIT Management Co., Ltd.); the acquisition of MCUBS MidCity Inc., which focuses on investments in office buildings, has enabled MC-UBS to expand into a new field. It also established MCUBS Japan Advisors Inc. in February 2016 as a subsidiary to manage private real estate funds. As of July 31, the total assets of the three J-REITs connected to MC-UBS Group total approximately 1.4 trillion yen (on the basis of the acquisition prices), making MC-UBS one of the largest asset management companies in Japan.

For further information, please visit the MC-UBS website. <http://www.mc-ubs.com/english/brand/>