

September 8, 2017

To all concerned parties:

Investment Corporation

MCUBS MidCity Investment Corporation

(Tokyo Stock Exchange Company Code: 3227)

Representative: Katsuhiro Tsuchiya, Executive Director

URL: <http://www.midcity-reit.com/en/>

Asset Management Company

MCUBS MidCity Inc.

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Notice Concerning GRESB Real Estate Assessment Results:

MCUBS MidCity Designated as Highest Rank “Green Star” for Two Consecutive Years

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that it was designated by the GRESB (Global Real Estate Sustainability Benchmark) Real Estate Assessment as “Green Star,” the highest ranking for the two consecutive years in 2017.

1. Evaluation

MCUBS MidCity received “Green Star,” the highest ranking of the four categories in the GRESB Real Estate Assessment, and four stars in GRESB rating (five-star scale), which is a comparative assessment based rating system.



Points Evaluated

- Highly evaluated in the aspects of “Management” and “Policy and Disclosure”
- Significantly improved the scores of “Risks & Opportunities” and “Monitoring & EMS (energy management system)”

2. About GRESB

GRESB is an organization established in 2009 centered by major European pension groups that also led the PRI (Principles for Responsible Investment) into practice, which is committed to assessing the environmental, social and governance (ESG) performance of real assets globally, including real estate portfolios, real estate debt portfolios and infrastructure.

In 2017, 850 real estate companies, REIT, funds, and developers participated in the assessment with a value of USD 3.7 trillion. GRESB members, representing over USD 17 trillion in institutional capital, use GRESB data to better manage ESG risks and enhance returns of their real asset investments worldwide.

3. Our Actions Regarding Sustainability

MCUBS MidCity and its asset management company, MCUBS MidCity Inc. (the “Asset Management Company”), share the view on sustainability and continue to make efforts regarding environmental initiatives.

① MC-UBS Group’s basic policy on sustainability

The MC-UBS Group companies (Mitsubishi Corp.-UBS Realty Inc., MCUBS MidCity Inc., and MCUBS Japan Advisors Inc.), under the newly established group slogan of “Think bold for brighter tomorrow”, will continue to implement measures for sustainability and make contributions to society as a whole.

Please refer to the sites below for information on the Asset Management Company and MC-UBS actions on sustainability:

The Asset Management Company Web Site: <http://www.mcubs-midcity.com/en/sustainability/>

MC-UBS Web Site: <http://www.mc-ubs.com/english/sustainability/>

② MCUBS MidCity’s basic policy on sustainability

MCUBS MidCity will continue to make efforts regarding environmental initiatives through the communications with stakeholders, social contribution to strengthen ties with local communities, and by working to reduce environmental load of the properties in the portfolio.

Please refer to the site below for information on MCUBS MidCity actions on sustainability:

MCUBS MidCity Web Site: <http://www.midcity-reit.com/en/sustainability>

Reference Information: Environmental certifications of the properties

MCUBS MidCity acquired environmental certification for its portfolio through sustainability activities. Please refer to the site below for information on environmental certifications acquired by MCUBS MidCity:

MCUBS MidCity Web Site: <http://www.midcity-reit.com/en/sustainability/evaluation>

MCUBS MidCity will continue to conduct operations giving consideration to environment and social responsibility.