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To all concerned parties:

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Notice Concerning Conclusion of Memorandum to Change
Lease Agreement on Leased Units with Panasonic Corporation

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that it concluded a memorandum to change lease agreement on Leased Units with Panasonic Corporation (hereafter the “Memorandum”) today, as described below.

1. Overview of the Memorandum

- (1) Tenant name: Panasonic Corporation
- (2) Property name: Twin 21 OBP Panasonic Tower
- (3) Leased space: 40,787.33 m²
- (4) Main details of the Memorandum:

	Before	After
Agreement Period	April 1, 2015 to March 31, 2018	October 18, 2017 to March 31, 2022
Annual Rent	1,791 million yen	1,924 million yen
Security Deposit	1,347 million yen	1,480 million yen
Remarks	-	The rent will be revised on July 1, 2018.

(Note) “Annual rent” is calculated by taking the total value of monthly rents and common area fees contained in the leasing contracts effective as of June 30, 2017 before the change of the agreement, and effective as of July 1, 2018 after the change of the agreement, and multiplying the amount by 12. The figure does not include utilities revenues and other income. Amount less than a million yen have been rounded down.

2. Future outlook

New rent after the change of the agreement applies after July 1, 2018. Therefore, the outlook of the business results for the fiscal period ending December 31, 2017 (the 23rd fiscal period: July 1, 2017 to December 31, 2017) and June 30, 2018 (the 24th fiscal period: January 1, 2018 to June 30, 2018) will remain unchanged.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.