



November 30, 2017

To all concerned parties:

Investment Corporation
MCUBS MidCity Investment Corporation
(Tokyo Stock Exchange Company Code: 3227)
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Asset Management Company
MCUBS MidCity Inc.
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Notice Concerning Amendment of the Article of Incorporation

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that it resolved at its board of director’s meeting held today to amend its Article of Incorporation as outlined below along with the split of MCUBS MidCity’s investment units, as announced in the press release titled “Notice Concerning Investment Unit Split and Revision of Forecast Distribution per Unit,” dated October 26, 2017.

1. Reason for Amendment

MCUBS MidCity will implement a five-for-one split of the investment units of MCUBS MidCity held by unitholders stated or recorded on the registry of unitholders as of the record date of December 31, 2017, and will amend its Article of Incorporation in order to increase the total number of investment units authorized in accordance with the proportion of the investment unit split on January 1, 2018, as of the effective date of its split.

2. Details of Amendment

Details of the amendment are as follows (amendment underlined):

Current Articles	Proposed Amendments
Chapter 2 Investment Units	Chapter 2 Investment Units
Article 6 Total Number of Investment Units Authorized 1. The total number of investment units authorized of MCUBS MidCity shall be <u>2,000,000 units</u> .	Article 6 Total Number of Investment Units Authorized 1. The total number of investment units authorized of MCUBS MidCity shall be <u>10,000,000 units</u> .

3. Schedule of Amendment

Effective date of the amendment: January 1, 2018

4. Procedure of Amendment

As prescribed in Paragraph 2, Article 184 of the Companies Act that is applied mutatis mutandis to Paragraph 2, Article 81.3 of the Investment Trust and Investment Corporation Act, the Articles of Incorporation of MCUBS MidCity will be amended through a resolution of a board meeting, and not through a resolution of a general meeting of unitholders.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.