

December 18, 2017

To all concerned parties:

Investment Corporation
MCUBS MidCity Investment Corporation
(Tokyo Stock Exchange Company Code: 3227)
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Notice Concerning Obtaining LEI (Legal Entity Identifier)

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announced today that it has obtained the LEI (Legal Entity Identifier) as outlined below.

1. Outline and background of obtaining the LEI

The LEI is the identification code of the legal entities, including firms and funds, that are parties to the financial transactions across the international market.

The revision of the Markets in Financial Instruments Directive (“MiFID II”) and the associated regulation (“MiFIR”), which will come into force in EU on January 3, 2018, broaden the requirement for the legal entities to obtain the LEI. To comply with this change, MCUBS MidCity has obtained the LEI from the Japan Exchange Group (“JPX”) who is the LEI issuer in Japan accredited by the Global Legal Entity Identifier Foundation.

2. Details of LEI

LEI : 353800WZPKHG2SQS1P32
Issue date of LEI : December 18, 2017

3. Others

Together with MCUBS MidCity, Japan Retail Fund Investment Corporation and Industrial & Infrastructure Fund Investment Corporation, who has signed asset management agreement with MCUBS MidCity Inc.’s parent company called Mitsubishi Corp. – UBS Realty Inc., also acquired the LEI as shown below.

Investment Corporation	LEI
Japan Retail Fund Investment Corporation	353800QDHNIP60E1LQ93
Industrial & Infrastructure Fund Investment Corporation	353800WCHF04YKYCI19

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.