

December 27, 2017

To all concerned parties:

Investment Corporation

MCUBS MidCity Investment Corporation

Representative: Katsuhiko Tsuchiya, Executive Director

TSE Code: 3227, LEI Code: 353800WZPKHG2SQS1P32

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Asset Management Company

MCUBS MidCity Inc.

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Notice Concerning Submission of Shelf Registration Statement
of Investment Corporation Bonds

MCUBS MidCity Investment Corporation announced today that it has submitted a shelf registration statement of investment corporation bonds to the Director-General of the Kanto Local Finance Bureau, as described below.

1. Overview of the Submitted Shelf Registration Statement

- (1) Scheduled amount to be issued : ¥100 billion
- (2) Submission date of shelf registration statement : December 27, 2017
- (3) Scheduled issue period of the bonds : Two years from the effective date of the shelf registration statement (from January 10, 2018 to January 9, 2020)
- (4) Use of funds : Acquisition of specified assets (which have the same meaning as stated in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporation of Japan) and their maintenance, management and operation, repayment of borrowings, redemption of investment corporation bonds (including short-term bonds); refund of leasehold and security deposits, working funds, etc.