

February 26, 2018

For Translation Purpose Only

Investment Corporation

MCUBS MidCity Investment Corporation

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Notice Concerning Debt Financing
(Determination of Interest Rates)

Regarding new debt financing in the press release “Notice Concerning Debt Financing” dated January 29, 2018, MCUBS MidCity Investment Corporation announced that the applicable interest rates for the borrowings have been determined as described below.

| | Lender(s) | Amount outstanding | Debt term | Interest rate (Note 1) | | Execution date | Anticipated borrowing date | Method of borrowing, repayment of principal | Maturity date |
|--------|--|--------------------|-----------|------------------------|-----------------|------------------|----------------------------|--|-------------------|
| | | | | | | | | | |
| Loan 1 | Mizuho Bank, Ltd., Development Bank of Japan, Inc. | ¥2,700 million | 8 years | Fixed | <u>0.80000%</u> | January 29, 2018 | February 28, 2018 | Unsecured and unguaranteed, lump sum repayment | February 27, 2026 |
| Loan 2 | The Bank of Tokyo-Mitsubishi UFJ, Ltd. | ¥1,200 million | 7 years | Fixed | <u>0.64000%</u> | | | | February 28, 2025 |
| Loan 3 | Aozora Bank, Ltd., The Nishi-Nippon City Bank, Ltd., The Bank of Fukuoka, Ltd. | ¥2,700 million | 7 years | Fixed | <u>0.71880%</u> | | | | |

Note:

- Interest payment dates are the last business days of January, April, July and October of every year and the principal repayment date (the next business day if the corresponding date falls on a non-business day, and the preceding business day if such next business day is included in the next month).