

March 1, 2018

For Translation Purpose Only

Investment Corporation

MCUBS MidCity Investment Corporation

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Notice Regarding Completion of Acquisition of Trust Beneficiary Interest
in Domestic Real Estate
(SSP Bldg. and M-City Akasaka 1-chome Bldg.)

MCUBS MidCity Investment Corporation announces the completion of acquisition of 2 remaining properties out of the four properties to be acquired as announced in the press release titled “Notice Regarding Acquisition and Leasing of Trust Beneficiary Interests in Domestic Real Estates (Acquisition of Four Office Buildings),” dated January 29, 2018.

1. Acquired property

Property Name	Location	Type of Specified Asset	Acquisition Price ^(Note 1)	Acquisition Date
SSP Bldg.	Chuo-ku, Tokyo	Trust beneficiary interest in real estate	¥ 9,200 million	March 1, 2018
M-City Akasaka 1-chome Bldg.	Minato-ku, Tokyo	Trust beneficiary interest in real estate	¥ 4,205 million	March 1, 2018

Notes:

1. “Acquisition Price” indicates the sale price of respective trust beneficiary interest in real estate stated in the trust beneficiary interest transfer agreement (excluding acquisition expenses, property taxes, city planning taxes and consumption taxes, etc.).

The name of a property of “SSP Bldg.” will be changed to “TOYOTA MOBILITY SERVICE Bldg.” on May 1, 2018.