

MCUBS MidCity Investment Corporation

June 18, 2018

To all concerned parties:

Investment Corporation

MCUBS MidCity Investment Corporation

Representative: Katsuhiro Tsuchiya, Executive Director

 ${\sf TSE\ Code:\ 3227,\ LEI\ Code:\ 353800WZPKHG2SQS1P32}$

URL: http://www.midcity-reit.com/en/

Asset Management Company

MCUBS MidCity Inc.

Representative: Toyota Watanabe, President & CEO Inquiries: Naoki Suzuki, Deputy President

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Notice Concerning the Effect of the Earthquake

An earthquake with magnitude of 6.1 (provisional figure) struck the northern area of Osaka Prefecture at 7:58 am on June 18, 2018 and series of aftershocks have occurred in the region.

MCUBS MidCity Investment Corporation ("MCUBS MidCity") holds eight properties in Osaka Prefecture. Although damaged parts have been reported in some of properties, we have no report of personal damage and fire disaster at this time.

An update will be provided in case any damages that may affect MCUBS MidCity's operating results are found.