Think bold today for a brighter tomorrow.



MCUBS MidCity Investment Corporation

June 18, 2018

To all concerned parties:

Investment Corporation MCUBS MidCity Investment Corporation Representative: Katsuhiro Tsuchiya, Executive Director TSE Code: 3227, LEI Code: 353800WZPKHG2SQS1P32 URL: http://www.midcity-reit.com/en/ Asset Management Company MCUBS MidCity Inc. Representative: Toyota Watanabe, President & CEO Inquiries: Naoki Suzuki, Deputy President TEL: +81-3-5293-4150

Notice Concerning the Effect of the Earthquake (Updated)

An earthquake with magnitude of 6.1 (provisional figure) struck the northern area of Osaka Prefecture at 7:58 am on June 18, 2018 and series of aftershocks have occurred in the region.

MCUBS MidCity Investment Corporation ("MCUBS MidCity") holds eight properties in Osaka Prefecture. Although the elevators in some properties have not been restored for safety check reasons, we confirm that there are no reports of personal damage and fire disaster.

In some properties, we have discovered detached tile cells from the exterior wall and minor cracks on the interior walls and ceiling boards. However, there are no reports of significant damage that would have a major impact on the operating results of MCUBS MidCity.

An update will be provided in case any damages that may affect MCUBS MidCity's operating results are found.