

July 9, 2018

To all concerned parties:

Investment Corporation

**MCUBS MidCity Investment Corporation**

Representative: Katsuhiko Tsuchiya, Executive Director

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Asset Management Company

**MCUBS MidCity Inc.**

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Notice Concerning the Effect of the Earthquake in the Northern Part of Osaka Prefecture

(Estimated cost of damage)

First of all, MCUBS MidCity Investment Corporation (“MCUBS MidCity”) would like to express its heartfelt sympathy to everyone, affected by the earthquake in the northern part of Osaka prefecture on June 18, 2018.

MCUBS MidCity holds eight properties in Osaka Prefecture. As announced in the press releases titled “Notice Concerning the Effect of the Earthquake” and “Notice Concerning the Effect of the Earthquake (Updated),” dated June 18, 2018, we have discovered detached tile cells from the exterior wall and minor cracks on the interior walls and ceiling boards in some properties. On investigation, the total cost of the damage is estimated at approximately 14 million yen at this point.

There will not be major impact on the business results for the fiscal period ended June 30, 2018 (the 24th fiscal period: January 1, 2018 to June 30, 2018) and the fiscal period ending December 31, 2018 (the 25th fiscal period: July 1, 2018 to December 31, 2018) due to this earthquake and the outlook of the business results will remain unchanged.