

August 6, 2018

To all concerned parties:

Investment Corporation
MCUBS MidCity Investment Corporation
 (Tokyo Stock Exchange Company Code: 3227)
 Representative: Katsuhiro Tsuchiya, Executive Director
 TSE Code: 3227, LEI Code: 353800WZPKHG2SQS1P32
 URL: <http://www.midcity-reit.com/en/>
 Asset Management Company
MCUBS MidCity Inc.
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Notice Concerning Extension of Contract Period of Commitment Line

Regarding the commitment line agreement in the press releases “Notice Concerning Establishment of Commitment Line” dated August 16, 2016 and “Notice Concerning Consent to Partial Transfer of Status as a Party to Commitment Line Agreement” dated December 20, 2016, MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announces that it has extended the contract period of the commitment line agreement as below today.

1. Extension of the contract period of the commitment line agreement

Current contract period: August 18, 2020
 Extended contract period: August 18, 2021

2. Outline of current commitment line agreement subject to extension

(1)	Maximum amount	15 billion yen
(2)	Date of contract	August 18, 2016
(3)	Contract period	From August 18, 2017 to August 18, 2020
(4)	Borrowing period	1 month to 3 years
(5)	Form of contract	Syndication
(6)	Participant(s)	Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited MUFG Bank, Ltd.
(7)	Collateral, Guarantee	Unsecured, Unguaranteed
(8)	Use of the fund	The acquisition of new properties including related expenses, the renovation and the repair of owned properties, the return of the tenant leasehold and security deposits and the repayment of interest-bearing debts

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.