

August 20, 2018

To all concerned parties:

Investment Corporation

**MCUBS MidCity Investment Corporation**

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Asset Management Company

**MCUBS MidCity Inc.**

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Notice Concerning Debt Financing

MCUBS MidCity Investment Corporation (hereafter “MCUBS MidCity”) announced today that it has decided to obtain ¥6,900 million debt financing (hereafter “Borrowing”) as described below.

## 1. Details of Borrowing

Lender(s)	Amount outstanding	Debt term	Interest rate (Note 1, 2)		Execution date	Anticipated borrowing date	Method of borrowing, repayment of principal	Maturity date
Mizuho Bank, Ltd.	¥6,900 million	0.6 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.16%	August 20, 2018	September 12, 2018	Unsecured and unguaranteed, lump sum repayment	April 30, 2019

Notes:

- The base interest rate applied to the calculation period of the interest to be paid on the interest payment date will be the 1-month Japanese yen TIBOR on a day two business days prior to such interest payment date. If such calculation period is less than one month, the base interest rate will be calculated using the methodology stipulated in the loan agreement. For JBA Japanese yen TIBOR, please check the website of JBATA (<http://www.jbatibor.or.jp/>).
- Interest payment dates are the last business days of every month and the principal repayment date (the next business day if the corresponding date falls on a non-business day, and the preceding business day if such next business day is included in the following month).

## 2. Reason for Borrowing

The fund will be used for the acquisition of one property announced in the press release “Notice Regarding Acquisition, Leasing, Disposition and Cancellation of Leasing of Trust Beneficiary Interests in Domestic Real Estates (Acquisition of One Office Building and Disposition of Two Office Buildings)” as of today, and related expenses.

## 3. Status of interest-bearing debt after the Borrowing (As of September 12, 2018)

(Millions of yen)

	Before	After	Change
Short-term borrowings	0	6,900	+6,900
Long-term borrowings	107,975	107,975	—
Total borrowings	107,975	114,875	+6,900
Investment corporation bonds	8,000	8,000	—
Total interest-bearing debt	115,975	122,875	+6,900

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.